

Appeal to Use 2023 Parental* Income Information for the 2024/2025 Academic Year

Purpose of this form:

Students whose parent(s) have experienced significant changes in income from 2022 to 2023 may appeal to have 2023 tax information utilized instead of 2022 for calculation of institutional funding eligibility.

To submit your appeal:

1. Complete this form.
2. Submit this form along with a copy of your parent(s) 2023 completed tax return(s). Appeals will not be considered without completed tax returns.

This information may be submitted via regular mail, fax (415) 476-6652, in person, or via email to finaid@ucsf.edu.

Note: If you are a first-time applicant using the CSS Profile application, you are able to upload your 2023 as well as 2022 tax returns using the IDOC process. If you have done so, please indicate in your comments below.

Student Name _____ UCID _____

School _____ (Medicine, Dentistry, etc.)

Please describe the reasons for this appeal, including information about the tax filing status of your parent(s), whether they are married, and if they file a joint return.

Your appeal will be reviewed by a committee of financial aid advisors, and you will be notified of its outcome prior to any changes to financial aid packaging.

*Students need not appeal to have 2023 income used for financial aid purposes, as we will automatically review your financial aid/COLS application for projected income during the 2024-2025 academic year.